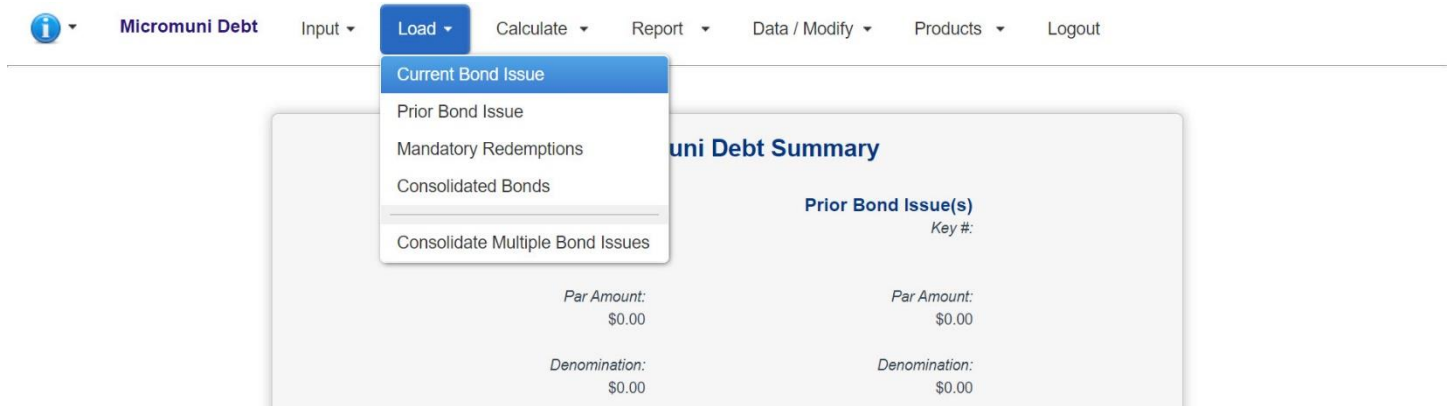


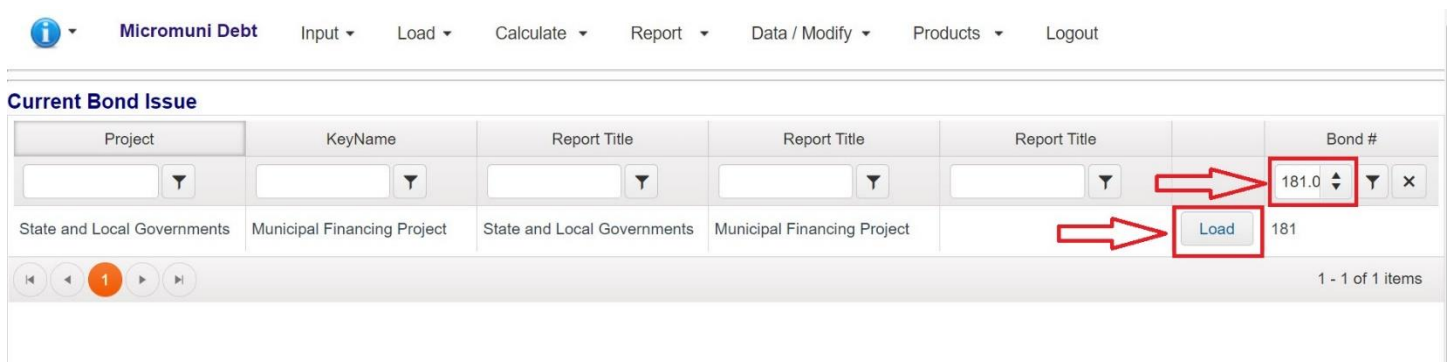
Load – Current Bond Issue

Micromuni Debt is a menu driven system that has the capability of handling two sets of bond issue cash flows. Each bond issue contains a complete set of information about a bond issue, such as the dated date, delivery date, first and last maturity dates, and all the cash flows that represent the debt service principal and interest repayments. The two bond issues are referred to as the "Current" and "Prior" issues.



The following screen will list all the available bond issue to load.

We entered bond issue # 181 in the filter box to find this bond issue, and then we clicked the Load button.



After loading the Current Bond Issue, Micromuni Debt will compute the bond interest, price the bonds, and display the bond production summary report. Micromuni Debt also displays the Unique ID of the bond issue and displays this information in the upper left corner under "Micromuni Debt".

NOTE _____

Clicking the "Micromuni Debt" button will compute the bond interest and display the bond production summary report.



Bond Production

State and Local Governments
Municipal Financing Project

Dated 1/1/2021
Delivery 1/15/2021

Par Amount	\$20,225,000.00	
Production	0.00	
Gross Production	20,225,000.00	100.0000000
Bond Insurance	0.00	0.0000000
Underwriters Discount	187,081.25	0.9250000
Bid	20,037,918.75	99.0750000
Accrued	11,009.74	
Net to Issuer	20,048,928.49	
Gross Interest Cost	3,274,601.25	
+Net Discount	187,081.25	
Net Interest Cost	3,461,682.50	
N I C %	1.6307345	
T I C %	1.6331621	TIC calculated from Delivery
Bond Years	212,277.500	
Average Coupon	1.542604	
Average Life	10.495797	
Weighted N I C %	1.6307345	
Weighted Bond Years	212,277.500	
Weighted Average Life	10.495797	

[Detail Pricing Report](#)

[Windows Only - Export to PDF](#)



The Bond Production Summary Report and the Bond Production Detail Pricing Report are discussed in further detail via the Report menu, Bond Production submenu.

Loading the Current Bond Issue loads all information relating to the bond issue. Bond Maturities, Bond Pricing Call Options, Mandatory Redemptions information as well. All the bond issue information can then be edited via the input screens. The input screens are only available for the Current Bond Issue.