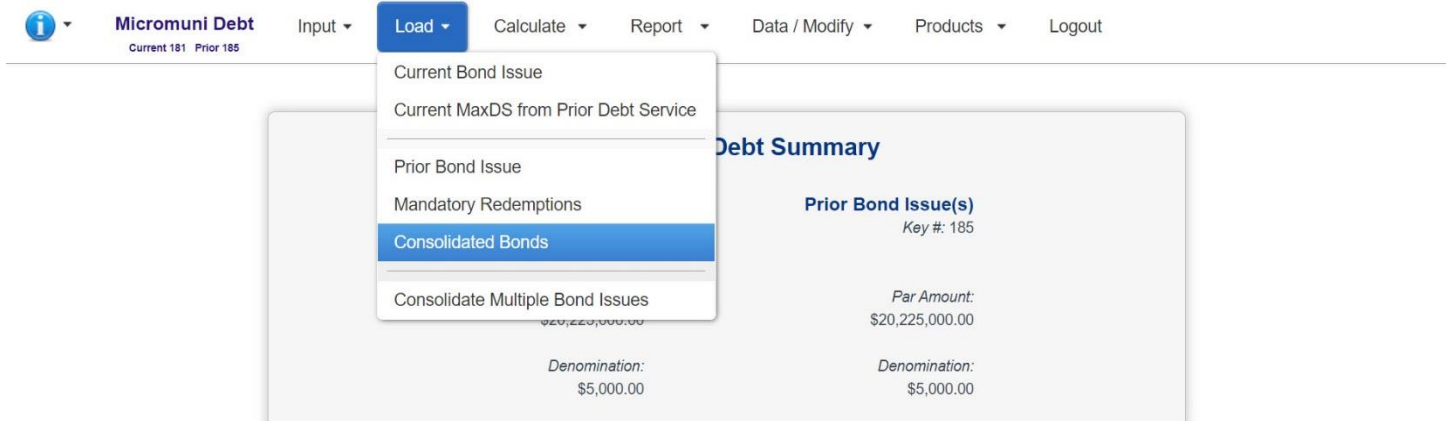


## Load – Consolidated Bonds

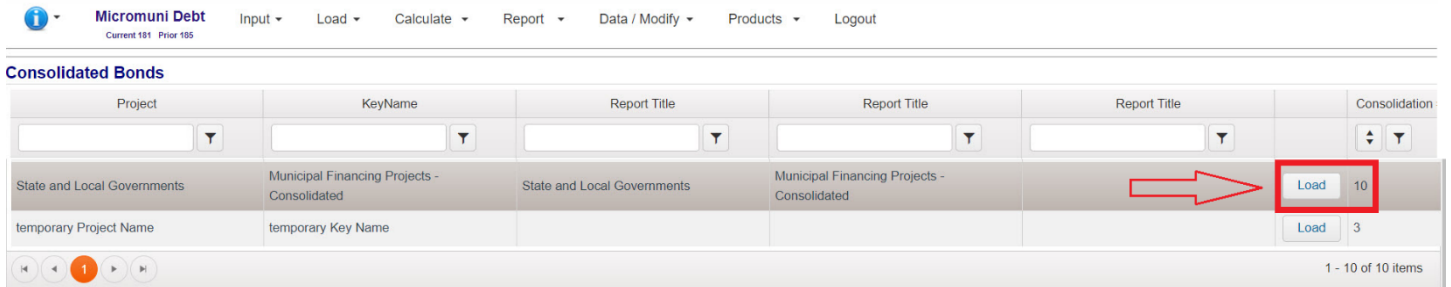
Micromuni uses the “Load” menu item, “Consolidated Bonds” submenu item, to load previously consolidated cash flows of bond issues, bond redemptions or one or more sets of consolidated bonds into the “Prior Workspace”. The “Consolidated Bonds” debt service was already created using the “Load” menu item, “Consolidate Multiple Bond Issues” submenu item, which is documented in another section.

How to consolidate bonds is not discussed in this section. This section only shows how to load the consolidated bonds debt service into the Prior Workspace.



The screenshot shows the Micromuni Debt application interface. The top navigation bar includes 'Micromuni Debt', 'Input', 'Load', 'Calculate', 'Report', 'Data / Modify', 'Products', and 'Logout'. The 'Load' menu is open, showing options: 'Current Bond Issue', 'Current MaxDS from Prior Debt Service', 'Prior Bond Issue', 'Mandatory Redemptions', 'Consolidated Bonds' (highlighted), and 'Consolidate Multiple Bond Issues'. The background displays a 'Debt Summary' for 'Prior Bond Issue(s)' with 'Key #: 185'. Details include 'Par Amount: \$20,225,000.00' and 'Denomination: \$5,000.00'.

The list of bonds that have been consolidated looks as follows:

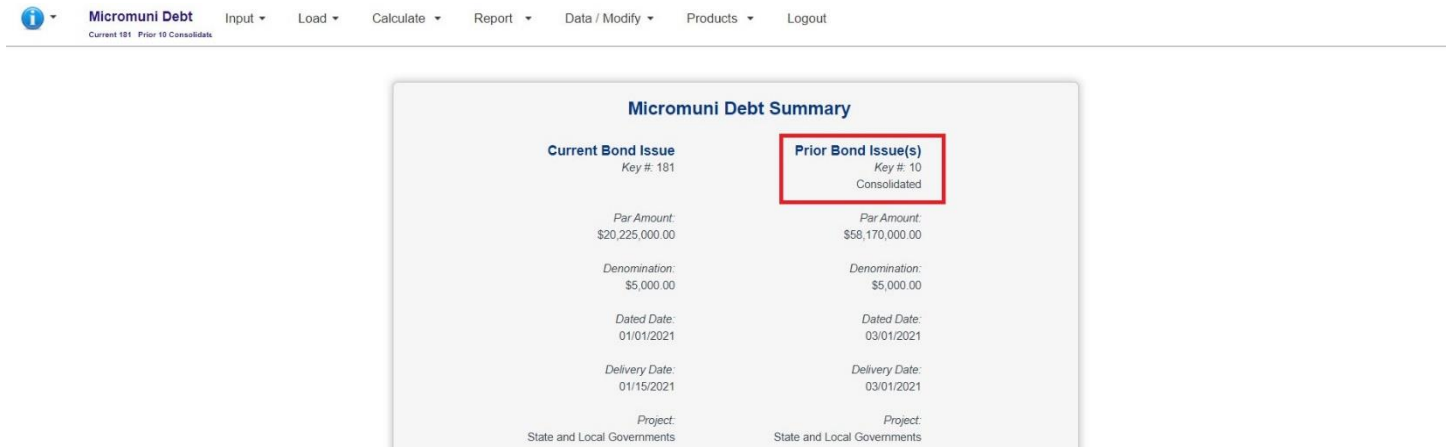


The screenshot shows the 'Consolidated Bonds' table. The table has columns for Project, KeyName, Report Title, Report Title, Report Title, and Consolidation. A red box highlights the 'Load' button and the number '10' in the Consolidation column for the first row. A red arrow points to the 'Load' button.

Project	KeyName	Report Title	Report Title	Report Title	Consolidation
State and Local Governments	Municipal Financing Projects - Consolidated	State and Local Governments	Municipal Financing Projects - Consolidated		10
temporary Project Name	temporary Key Name				3

We are selecting Consolidated Bonds Debt Service #10. The consolidation number 10 is associated with a list of bonds that were consolidated. The associated list number is also 10 and will be discussed in the “Consolidate Multiple Bond Issues” documentation.

After selecting Consolidated Bonds #10, the Current and Prior Summary Page will be displayed.



The screenshot shows the 'Micromuni Debt Summary' page. The 'Current Bond Issue' section has 'Key #: 181' and 'Par Amount: \$20,225,000.00'. The 'Prior Bond Issue(s)' section has 'Key #: 10 Consolidated' and 'Par Amount: \$58,170,000.00'. A red box highlights the 'Prior Bond Issue(s)' section.

Current Bond Issue	Prior Bond Issue(s)
Key #: 181	Key #: 10 Consolidated
Par Amount: \$20,225,000.00	Par Amount: \$58,170,000.00
Denomination: \$5,000.00	Denomination: \$5,000.00
Dated Date: 01/01/2021	Dated Date: 03/01/2021
Delivery Date: 01/15/2021	Delivery Date: 03/01/2021
Project: State and Local Governments	Project: State and Local Governments

To view the Consolidated Bonds Debt Service, use the "Report" menu item, "Prior Debt Service" submenu item.

The screenshot shows the 'Micromuni Debt' application interface. The top navigation bar includes 'Input', 'Load', 'Calculate', 'Report', 'Data / Modify', 'Products', and 'Logout'. The 'Report' dropdown menu is open, highlighting 'Prior Debt Service'. The main content area displays a 'Muni-Debt Summary' for 'Prior Bond Issue(s)' with the following details:

- Key #: 10
- Consolidated
- Par Amount: \$58,170,000.00
- Denomination: \$5,000.00

The screenshot shows the 'Micromuni Debt' application interface. The top navigation bar includes 'Input', 'Load', 'Calculate', 'Report', 'Data / Modify', 'Products', and 'Logout'. The 'Report' dropdown menu is open, highlighting 'Prior Debt Service'. The main content area displays a 'Municipal Financing Projects - Consolidated' report for 'State and Local Governments' with a delivery date of March 1, 2021.

State and Local Governments  
Municipal Financing Projects - Consolidated  
Delivery: March 1 2021  
Consolidated Debt Service Schedule

Date	Principal	Interest	Period Total	Fiscal Total
7/1/2021	1,725,000.00	471,411.00	2,196,411.00	
7/1/2021				2,196,411.00
1/1/2022		462,092.75	462,092.75	
7/1/2022	2,685,000.00	462,092.75	3,147,092.75	
7/1/2022				3,609,185.50
1/1/2023		447,549.00	447,549.00	
7/1/2023	2,705,000.00	447,549.00	3,152,549.00	
7/1/2023				3,600,098.00
1/1/2024		431,994.75	431,994.75	
7/1/2024	2,735,000.00	431,994.75	3,166,994.75	
7/1/2024				3,598,989.50
1/1/2025		415,349.75	415,349.75	
7/1/2025	2,755,000.00	415,349.75	3,170,349.75	
7/1/2025				3,585,699.50
1/1/2026		397,660.50	397,660.50	
7/1/2026	2,780,000.00	397,660.50	3,177,660.50	
7/1/2026				3,575,321.00
1/1/2027		378,869.25	378,869.25	
7/1/2027	2,810,000.00	378,869.25	3,188,869.25	
7/1/2027				3,567,738.50
1/1/2028		358,910.75	358,910.75	
7/1/2028	2,845,000.00	358,910.75	3,203,910.75	
7/1/2028				3,562,821.50
1/1/2029		337,744.00	337,744.00	
7/1/2029	2,875,000.00	337,744.00	3,212,744.00	
7/1/2029				3,550,488.00
1/1/2030		315,360.00	315,360.00	
7/1/2030	2,915,000.00	315,360.00	3,230,360.00	
7/1/2030				3,545,720.00
1/1/2031		291,665.00	291,665.00	
7/1/2031	2,950,000.00	291,665.00	3,241,665.00	
7/1/2031				3,533,330.00
1/1/2032		266,665.25	266,665.25	
7/1/2032	2,985,000.00	266,665.25	3,251,665.25	
7/1/2032				3,518,330.50
1/1/2033		240,332.00	240,332.00	
7/1/2033	3,035,000.00	240,332.00	3,275,332.00	
7/1/2033				3,515,664.00
1/1/2034		212,502.50	212,502.50	
7/1/2034	3,080,000.00	212,502.50	3,292,502.50	
7/1/2034				3,505,005.00
1/1/2035		183,178.00	183,178.00	
7/1/2035	3,130,000.00	183,178.00	3,313,178.00	
7/1/2035				3,496,356.00
1/1/2036		152,258.25	152,258.25	
7/1/2036	3,185,000.00	152,258.25	3,337,258.25	
7/1/2036				3,489,516.50
1/1/2037		119,662.00	119,662.00	
7/1/2037	3,240,000.00	119,662.00	3,359,662.00	
7/1/2037				3,479,324.00
1/1/2038		85,346.75	85,346.75	
7/1/2038	3,295,000.00	85,346.75	3,380,346.75	
7/1/2038				3,465,693.50
1/1/2039		49,270.00	49,270.00	
7/1/2039	3,360,000.00	49,270.00	3,409,270.00	
7/1/2039				3,458,540.00
1/1/2040		11,238.75	11,238.75	
7/1/2040	1,215,000.00	11,238.75	1,226,238.75	
7/1/2040				1,237,477.50
	56,305,000.00	10,786,709.50	67,091,709.50	

