

## Input - General Bond Information

### Convertible CABs

The Convertible CABs Bond Information screen is where you enter information about bond type "Conv CAB". Convertible CABs are a bond type that act like a CAB bond until a conversion date, where they mature to the bond denomination amount. At the Convertible CAB conversion date the bonds actual like Current Interest Bonds and pay periodic interest.

Bond Maturity Dates	Interest Calc Methods	<b>Convertible CABs</b>	Underwriters Discount	Bond Insurance
---------------------	-----------------------	-------------------------	-----------------------	----------------

**Save**

### Convertible CABs

Convertible CAB Conversion Date

For Crossover Refunding Analysis Only  
Crossover Date

#### Convertible CABS (Not available until CABS are available)

##### Convertible CABS Conversion Date

Enter the conversion date for convertible CAB's. Micromuni uses this date when doing calculations through the Solve for Bonds command and when preparing an Accreted Value Report (ACCR). On this conversion date, a Capital Appreciation Bond becomes a Current Interest Bond and starts paying periodic current bond interest.

##### For Crossover Refunding Analysis Only Crossover Date

Use this field only if you are doing a crossover refunding analysis. Enter the crossover date. Micromuni uses this date when you discount the crossover cash flows to determine the estimated cost of escrow securities for a restricted yielding escrow. Micromuni also uses this date to save the escrow cash flow requirements when you use the Crossover option of the Save command. (Under development)